Warren H. Smith & Associates, P.C.

325 North St. Paul Street Suite 1250 Dallas, TX 75201 Tax Id# 01-0584406

Invoice submitted to: W.R. Grace & Co. 7500 Grace Drive Columbia MD 21044

August 05, 2009

In Reference To: Bankruptcy Fee Audit Case #01-1139 (JKF) Invoice #10037

Professional Services

		<u>Hours</u>	<u>Amount</u>
7/1/2009 JAW	detailed review of Stroock March 2009 fee application (2.1); draft summary of same (0.5)	2.60	390.00
7/2/2009 BSR	research server for status of service of initial reports (32nd) (.1); draft email to Bilzin Sumberg re initial report (32nd) (.1)	0.20	52.00
LMH	receive, review, and respond to e-mail from B. Ruhlander re: revision needed to Stroock's 30th interim period category spreadsheet.	0.10	15.00
BSR	Telephone conference with Patty Cuniff re correct email address for fee application service list; review new service list sent by Jamie O'Neill and respond to Jamie O'Neill with correction to same	0.10	26.00
7/3/2009 MW	Conference with B. Ruhlander re continued hearing (.1); calendar and circulate same (.1); confer with Court Call to schedule telephonic appearance. (.2).	0.40	52.00
MW	Update database with Pachulski's April e-detail (.2), hearing agenda (.1), CNO's for April for TreAngeli (.1), Piper Jaffray (.1), Towers Perrin (.2), Blackstone's e-detail for January (.2), February (.2) and March (.2).	1.30	58.50
BSR	Draft initial report re Caplin & Drysdale for the 32nd interim period	0.80	208.00
JAW	detailed review of Anderson Kill March 2009 fee application (3.0); draft summary of same (0.2)	3.20	480.00

		<u>Hours</u>	<u>Amount</u>
7/3/2009 BSR	detailed review of Caplin & Drysdale's 32nd interim fee application (including monthly fee applications), as well as fee summary re same	1.20	312.00
BSR	research docket and review hearing agenda for July 9 (.2); forward same to Warren Smith and Jeff Allgood (.1)	0.30	78.00
7/4/2009 DTW	Review and revise Caplin 32nd initial report (.1).	0.10	16.50
7/5/2009 BSR	detailed review of Orrick's 32nd interim fee application and monthly fee applications	0.30	78.00
BSR	detailed review of Nelson Mullins' Jan., Feb. and March 2009 monthly fee applications (.1); research server for quarterly fee applications for 31st and 32nd interim periods (.1) and draft email to Bernard Hawkins inquiring as to same (.1)	0.30	78.00
BSR	detailed review of LAS' 32nd interim fee application and monthly fee applications	0.30	78.00
7/6/2009 MW	Update database with Caplin's 32nd initial report (.2) and Stroock's 32nd Initial Report (.2); prepare same for service on parties (.2)	0.60	27.00
BSR	detailed review of PwC's fee application for Advisory Services Project 2009 (.3); draft email to Kathleen Miller re same (.2)	0.50	130.00
BSR	detailed review of PwC's 32nd interim fee application and monthly fee applications, as well as fee summaries re same	0.70	182.00
MW	Draft monthly application for compensation of Warren H. Smith & Associates for June 2009 (.6); send same to J. Wehrmann for review (.1); finalize same for filing with the Court (.6).	1.30	169.00
JAW	Proof read WH Smith June 2009 fee application and fee detail (0.5); e-mail to M. White regarding any revisions need to same (0.1)	0.60	90.00
7/7/2009 MW	Update database with Orrick's 32nd interim initial report; prepare same for service.	0.20	9.00
BSR	detailed review of Orrick's expenses for the 32nd interim period	0.30	78.00

		<u>Hours</u>	<u>Amount</u>
7/7/2009 BSR	detailed review of PwC fee application for Advisory Services Project 2009 (continued) and review of our handling of previous PwC fee applications (.6); draft initial report re same (.3)	0.90	234.00
MW	Electronic filing with court of monthly application for compensation of Warren H. Smith & Associates (.3); prepare same for service (.1).	0.40	52.00
BSR	Draft e-mails to various applicants regarding initial reports for the 32nd interim period	0.30	78.00
BSR	detailed review of Kirkland & Ellis' Jan. 2009 monthly fee application, as well as fee summary re same	1.80	468.00
JAW	detailed review of Orrick Herrington March 2009 fee application (2.1); draft summary of same (0.3)	2.40	360.00
JAW	detailed review of Orrick January 2009 fee application (2.6); draft summary of same (0.7)	3.30	495.00
JAW	detailed review of Caplin March 2009 fee application (2.7)	2.70	405.00
7/8/2009 BSR	research docket to determine status of confirmation process	0.20	52.00
BSR	Draft e-mail to Warren Smith re drafting of prior paragraphs for final final reports	0.10	26.00
BSR	Continue detailed review of Kirkland & Ellis' Jan. 2009 monthly fee application and fee summary re same	0.30	78.00
JAW	Draft summary of Caplin March 2009 fee application (0.3)	0.30	45.00
BSR	telephone conferences with Warren Smith and Jeff Allgood re hearing scheduled for July 9 (.1); review fee order for 31st interim period and forward same to Warren Smith (.1)	0.20	52.00
DTW	Review and revise PwC initial report for the 32nd interim (.1).	0.10	16.50
7/10/2009 LMH	telephone conference with B. Ruhlander re: airline charges in Caplin's application.	0.10	15.00

		<u>Hours</u>	<u>Amount</u>
7/14/2009 MW	Update database with Kirkland & Ellis' May fee detail (.1).	0.10	4.50
MW	Conference with B. Ruhlander regarding upcoming hearing dates and filing deadlines (.1); calendar and schedule same (.4); distribute same (.1).	0.60	78.00
7/15/2009 MW	Update database with Legal Analysis' May fee application (.2), Day Pitney's 94th interim fee detail and application (.1).	0.30	13.50
7/17/2009 MW	Conference with B. Ruhlander re final period final reports project.	0.20	26.00
MW	Research PACER and database re 12th, 13th and 14th interim final reports, fee applications and orders entered in preparation for drafting final period paragraphs (4.2); begin drafting information re same (1.0).	5.20	676.00
BSR	receive, review, and respond to email from Warren Smith re car service ruling in WCI and whether to apply in the Grace case	0.30	78.00
7/20/2009 BSR	detailed review of March 2009 monthly fee application of David Austern; draft email to Debbie Fullem re Jan. 2009 monthly fee application	0.10	26.00
BSR	detailed review of Anderson Kill & Olick's 32nd interim fee application, as well as fee summaries re same	1.30	338.00
7/21/2009 DTW	Review and revise AKO initial report for the 32nd period (.1).	0.10	16.50
BSR	detailed review of Casner & Edwards 32nd interim fee application and monthly fee applications	0.60	156.00
BSR	research server for BMC's fee applications for the 32nd interim period; draft email to Martha Araki inquiring as to same	0.10	26.00
BSR	detailed review of Blackstone's 32nd interim fee application and monthly fee applications	1.10	286.00
BSR	detailed review of Beveridge & Diamond's 32nd interim fee application	0.10	26.00
BSR	detailed review of Baker Donelson's Dec. 2008 monthly fee application and 31st interim fee application	0.20	52.00

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7/21/2009 BSR	Draft initial report re Anderson Kill & Olick for the 32nd interim period	0.70	182.00
BSR	detailed review of Baker Donelson's 32nd interim fee application and monthly fee applications	0.20	52.00
7/22/2009 BSR	detailed review of Deloitte Tax's Jan. 2009 monthly fee application	0.20	52.00
BSR	detailed review of Foley Hoag's 32nd interim fee application and monthly fee applications	0.40	104.00
BSR	detailed review of Duane Morris' Jan. and Feb. 2009 monthly fee applications	0.30	78.00
BSR	detailed review of Ferry Joseph & Pearce's 32nd interim fee application and March 2009 monthly fee application	0.50	130.00
BSR	detailed review of Day Pitney's 32nd interim fee application and monthly fee applications	0.40	104.00
BSR	Draft initial report re Charter Oak's 32nd interim fee application	0.20	52.00
BSR	detailed review of Charter Oak's 32nd interim fee application and monthly fee applications	0.50	130.00
7/23/2009 BSR	detailed review of Hamilton's 32nd interim fee application and monthly fee applications	0.10	26.00
BSR	detailed review of Kramer Levin's 32nd interim fee application and monthly fee applications	0.90	234.00
BSR	detailed review of Ogilvy Renault's 32nd interim fee application and monthly fee applications	6.00	1,560.00
BSR	Draft initial report re Ogilvy Renault's 32nd interim fee application	0.30	78.00
BSR	research server for Pachulski 32nd interim fee application; draft email to Lynzy Oberholzer re same	0.10	26.00

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7/23/2009 BSR	detailed review of Orrick's 32nd interim fee application and Jan. and March 2009 fee applications, as well as fee summaries re same	0.80	208.00
7/24/2009 BSR	detailed review of Piper Jaffray's 32nd interim fee application and monthly fee applications	0.10	26.00
BSR	detailed review of Woodcock Washburn's 32nd interim fee application and monthly fee applications	0.30	78.00
BSR	detailed review of Tre Angeli's 32nd interim fee application and monthly fee applications	0.20	52.00
DTW	Review and revise initial reports for Kramer and Ogilvy for the 32nd period (.2).	0.20	33.00
MW	Draft CNO re June 2009 fee application (.3); electronic filing with Court re same (.2).	0.50	65.00
BSR	Draft initial report re Orrick's 32nd interim fee application	1.30	338.00
BSR	detailed review of Orrick's 32nd interim fee application	0.20	52.00
BSR	research docket for Nelson Mullins' 31st interim fee application (.1); detailed review of same (.1)	0.20	52.00
BSR	detailed review of Pachulski's 32nd interim fee application	0.20	52.00
7/25/2009 DTW	Review and revise Orrick 32nd interim initial report (.1).	0.10	16.50
BSR	Draft initial report re Orrick for the 32nd interim period	0.20	52.00
7/27/2009 BSR	research server for Alan Rich's 32nd interim fee application; draft email to Alan Rich re same	0.10	26.00
BSR	detailed review of Phillips Goldman & Spence's 32nd interim fee application and monthly fee applications	1.10	286.00

		<u>Hours</u>	<u>Amount</u>
7/27/2009 BSR	Draft e-mails to various applicants concerning initial reports for the 32nd interim period	0.40	104.00
BSR	detailed review of 32nd interim fee application of Alexander M. Sanders	1.10	286.00
BSR	research server for 32nd interim fee application of Judge Sanders	0.10	26.00
7/28/2009 BSR	telephone conference with Celeste Hartman of Phillips Goldman & Spence re the coding of their fee application preparation time	0.10	26.00
BSR	detailed review of Alan Rich's quarterly fee application and monthly fee applications for the 32nd interim period	1.00	260.00
BSR	Draft e-mail to Alan Rich re his fee application and that of Judge Sanders	0.10	26.00
BSR	Draft initial report re Hon. Alexander M. Sanders, Jr., for the 32nd interim period	1.00	260.00
7/29/2009 BSR	research server to determine which fee applications for the 32nd interim period that we have yet to receive	0.40	104.00
DTW	Review and revise Sanders 32nd initial report (.1).	0.10	16.50
BSR	Draft initial report re PwC for the 32nd interim period	1.10	286.00
BSR	detailed review of Sullivan's Jan. and Feb. 2009 monthly fee applications	0.10	26.00
BSR	detailed review of Towers' 32nd interim fee application and monthly fee applications	0.10	26.00
BSR	detailed review of expense portions of PwC's 32nd interim fee application	1.20	312.00
BSR	Draft initial report re Steptoe & Johnson for the 32nd interim period	0.40	104.00

		<u>Hours</u>	<u>Amount</u>
7/29/2009 BSR	detailed review of Steptoe & Johnson's monthly fee applications for Jan March 2009	0.30	78.00
7/30/2009 BSR	Draft initial report re PwC for the 32nd interim period	0.10	26.00
DTW	Review and revise initial reports for Steptoe and PwC, (.3); 2 calls and 1 email to B. Ruhlander re same (.1).	0.40	66.00
7/31/2009 BSR	Draft e-mails to various applicants regarding initial reports for the 32nd interim period	0.30	78.00
For p	rofessional services rendered	63.40 \$	\$13,041.00
Additi	onal Charges :		
7/31/2009 Third	party copies & document prep/setup.		255.73
PACE	ER Charges for 7/2009		54.80
Total	additional charges		\$310.53
Total	amount of this bill	•	13,351.53
Timekeeper Summ Name Bobbi S. Ruhlander Doreen Williams James A. Wehrmar Lisa M Hamm Melanie White Melanie White	Hou 35.9 1.1	260.00 10 165.00 10 150.00 20 150.00 60 130.00	Amount \$9,334.00 \$181.50 \$2,265.00 \$30.00 \$1,118.00 \$112.50